

NEW ACCOUNT OPENING FORM

NAME: _____

ADDRESS (MUST BE A PHYSICAL ADDRESS): _____

MAILING ADDRESS (IF DIFFERENT THAN PHYSICAL ADDRESS): _____

DATE OF BIRTH: _____ SOCIAL SECURITY#: _____

HOME PHONE#: _____ DAYTIME PHONE#: _____

E-MAIL ADDRESS: _____

OCCUPATION/EMPLOYER: _____

IDENTITY VERIFICATION METHOD(S):*DOCUMENTARY METHODS USED: PRIMARY ID(I.E., DRIVER'S LICENSE, STATE ISSUED IDENTIFICATION CARD)**

- ID TYPE: _____
- ISSUED BY: _____
- ID#: _____
- ISSUE DATE: _____
- EXPIRATION DATE: _____

***ACCOUNT TO BE OPENED (CHECK ALL THAT APPLY):**

- CHECKING
- STATEMENT SAVINGS
- PASSBOOK SAVINGS
- MONEY MARKET
- CERTIFICATE OF DEPOSIT

PURPOSE OF ACCOUNT(S): _____

PRIOR BANKING RELATIONSHIP(S): _____

***PRODUCTS**

ONLINE BANKING:

 YES NO

E-STATEMENTS:

 YES NO

DEBIT CARD:

 YES NO

CHECKS(WHAT STYLE): _____

*To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.